INSTEC
DATA SHEET

instec policy

DATA SHEET

Policy Lifecycle Management

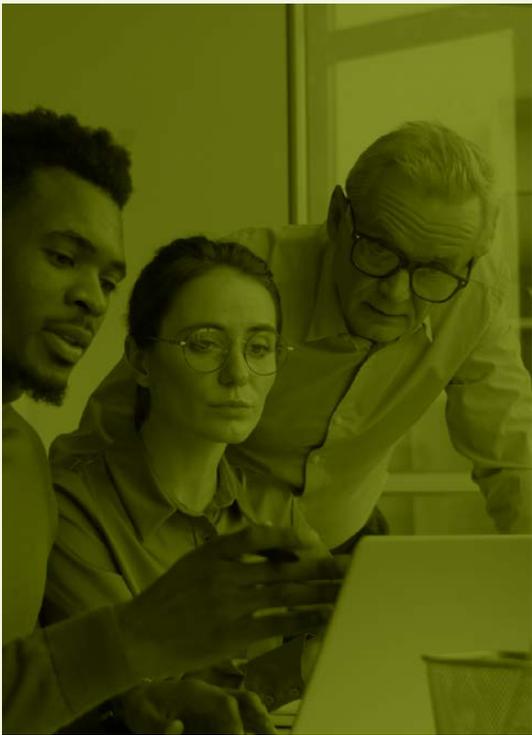Spurring innovation and opportunity.

FAST FACTS

- **All major commercial P&C lines**
- **Always-current bureau content**
- **Self-serve rate/rule/form configuration**
- **Support for admitted and non-admitted**
- **Built-in analytics dashboards**
- **Secure cloud-based deployment**

Successful carriers and MGAs know how to adapt in a fast-changing market. They select systems with the speed and flexibility to act quickly on new opportunities. Instec Policy is a proven best fit for programs and complex commercial insurance, offering these core benefits:

Rapid time to value. A rich library of rates, rules, and forms provides a 90% ready system out of the box, so you can go live in as little as six weeks.

Cost-effective deployment. SaaS pricing and cloud deployment align cost with revenue, so you can start small and scale up as your business grows.

Reliable implementation. Instec insurance experts apply proven business rules and processes, so you can be assured of a successful implementation.

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KEY CAPABILITIES

Instec Policy supports all major commercial property and casualty lines of business, including general liability, property, inland marine, crime, commercial auto, business owners', workers' compensation, umbrella, professional liability, contractors.

MANAGED BUREAU CONTENT

Instec Policy includes an up-to-date library of ISO, NCCI, and state-specific rates, rules, and forms. It's a "90% solution" out of the box. And bureau updates are added 90-120 days ahead of effective the date, providing ample time to assess the impact on your book.

SELF-SERVICE CONFIGURATION

Self-service configuration enables business users to modify built-in bureau content through an intuitive interface. And whether it's a custom coverage, loss cost, or form, your configurations are preserved with every bureau update, so nothing is ever lost.

SIMPLE INTEGRATION

With Instec's APIs and accessible data structure, you can easily integrate with other applications, reducing implementation time and IT staff burden. And Instec Policy is pre-integrated with third-party data sources such as IHS, SmartyStreets, and Google Maps.

IN THE CLOUD AND SCALABLE

Instec Policy runs in the cloud – securely, on Microsoft® Azure – so no new infrastructure is required. Resources can be spun up or down instantly, and pricing aligns your cost with revenue, so you can start with a modest investment and scale as your business grows.

BI AND ANALYTICS

Instec Policy offers an affordable way to extract and analyze policy data using Microsoft® Power BI. Through ad-hoc queries or built-in dashboards, you'll derive insights that lead to greater pricing accuracy, deeper customer relationships, and more profitable books.

FAST. FLEXIBLE. ECONOMICAL.

Whether you're considering a complete policy system refresh or simply augmenting an existing system, Instec Policy will get you there quickly, economically, and with confidence.

"Instec's managed library of ISO content significantly shortened our implementation time."

Michael Anselmo, CIO and CISO
NSM Insurance Group

Instec
Powering Insurance Innovators